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1.1 Importance of Transportation

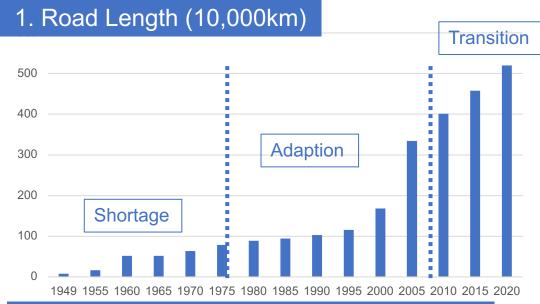
Correlations between Turnover of freight traffic and GDP, Case of Japan and China

Correlation Coefficient: 0.986 In(Turnov China er of 12 Turnover Japan freight of freight 35 2008 • 2010 • 2006 11.5 traffic) traffic 34 (0.1 billion 11 (0.1 billion 33 tonnetonne-10.5 kilometers) 2000 kilometers) 10 31 30 9.5 In(GDP) (yuan) GDP (trillion yen) 29 9 9 11 13 15 480 500 520 540 460 Transition 500.0 450.0 400.0 350.0 Adaption China's Freight 300.0 Shortage 250.0 **Traffic Over Time** 200.0 (0.1 billion tons) 150.0 100.0 50.0 996 997 998 999

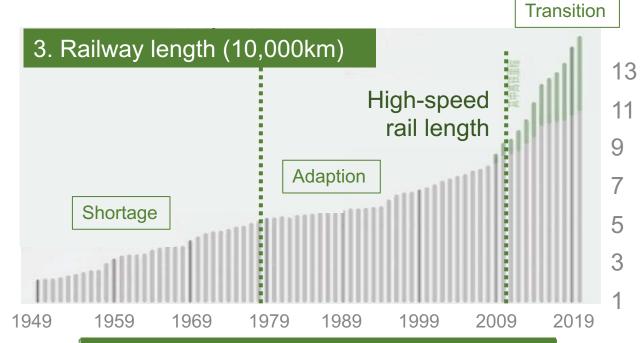
1.2 Transportation Development History

Year	1978 ~ 1995	1996 ~ 2010	2011 ~ Now
Transportation Development	[Shortage] Capacity constraints	[Adaptation] Gradually meet demand	[Transition] Improving quality
Transportation & Economy	Liberating the Economy	Driving the Economy	Leading the Economy
Average GDP growth	10%	10%	7%
Urbanization Rate	18%~29%	31%~50%	52% ~ 65%
5 Year National Plan	5 th ~8 th	9 th ~11 th	12 th ~14 th
Territorial Planning Concepts	Coastal & Inland Area	West, East, Middle, Northeast Area	Optimizing D. R.; Focusing D. R.; Restricted D. R.; Prohibited D. R.

1.3 Road & Railways

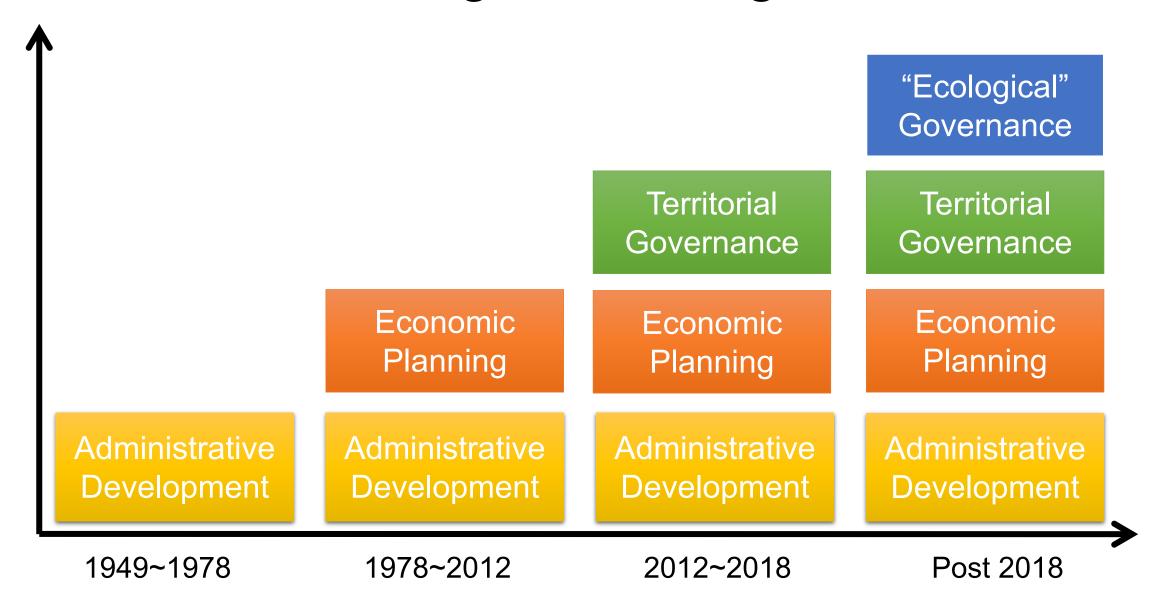




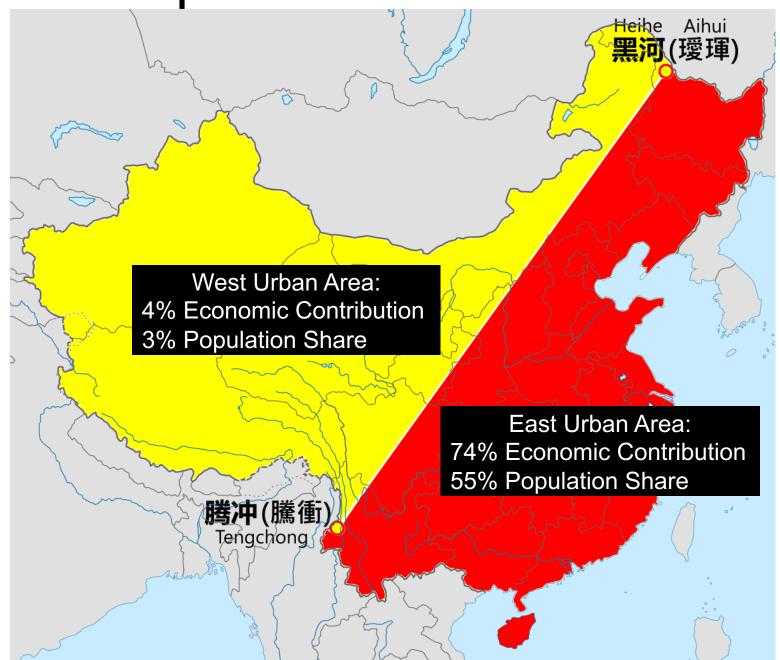




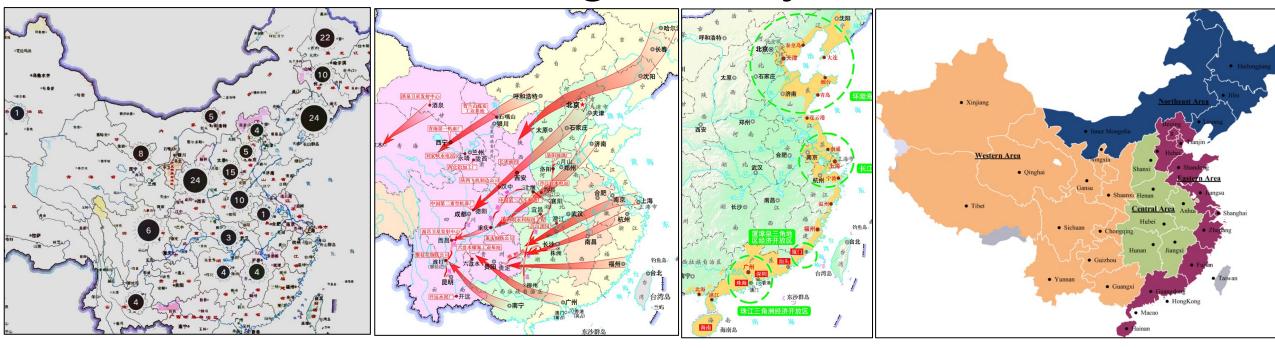
2.1 National Strategic Planning of China



2.2 Regional disparities within China

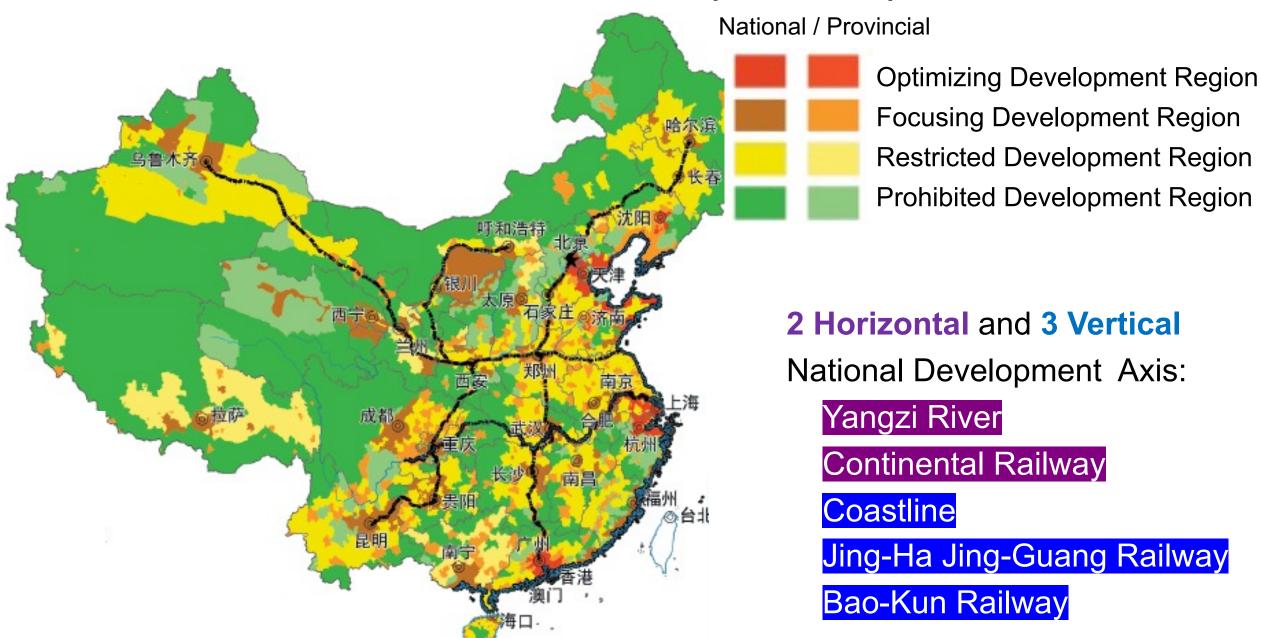


2.3 Economic Planning History

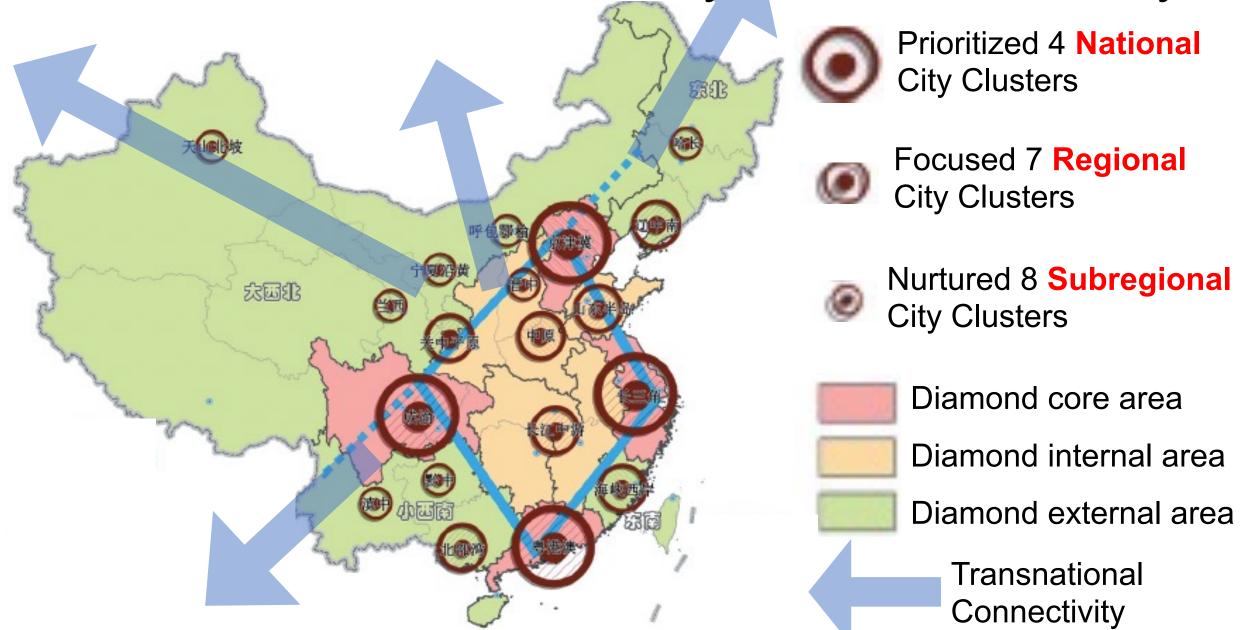


Year	1950s	1960s-70s	1980s-1990s	2000-2012
Characteristic	Balanced	Decentralized	Focused	Coordinated
Deployment Approach	National Projects Construction	National Corporates Relocation	Regional Policy	Market Mechanism
National Strategies	"156 Projects"	"Three Line Construction"	"Eastern Area Priority"	 Great Western Development Rise of Central China Revitalization of Northeast China
Territorial Plan	Coastal & Inland	1st, 2ed, 3rd Line	Coastal & Inland	West, East, Middle, Northeast Area

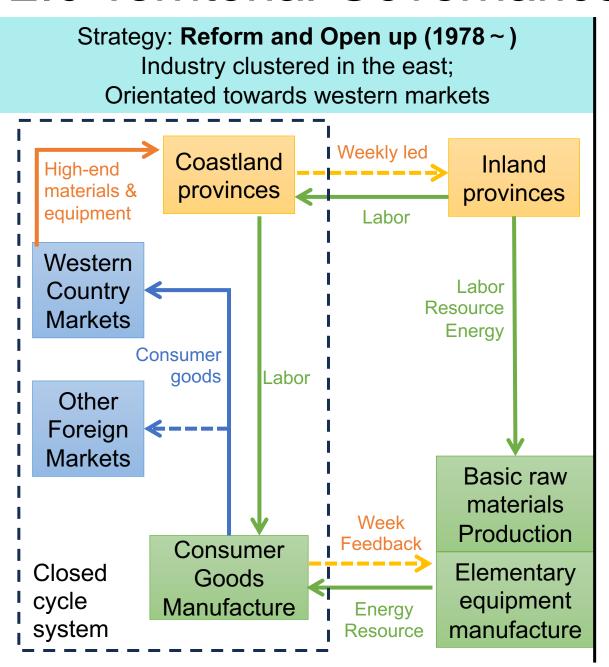
2.4 Territorial Governance (2012~)



2.5 Territorial Governance: City Clusters Hierarchy



2.6 Territorial Governance: National to Transnational



2.6 Territorial Governance: National to Transnational

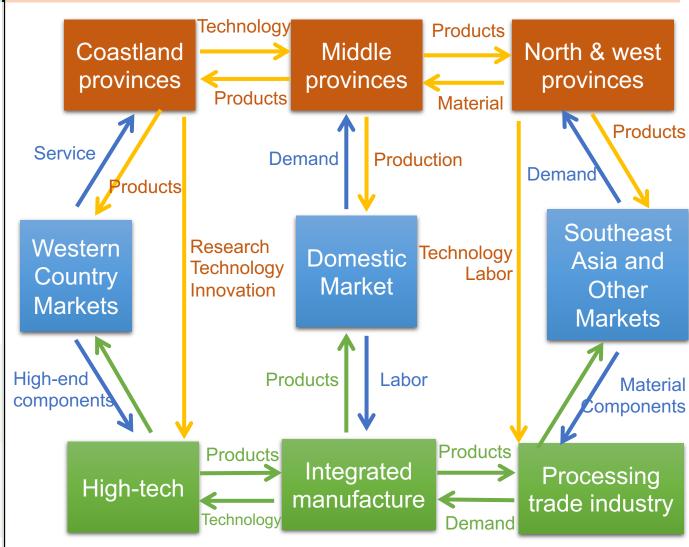
Strategy: Reform and Open up (1978 ~)

Industry clustered in the east;
Orientated towards western markets

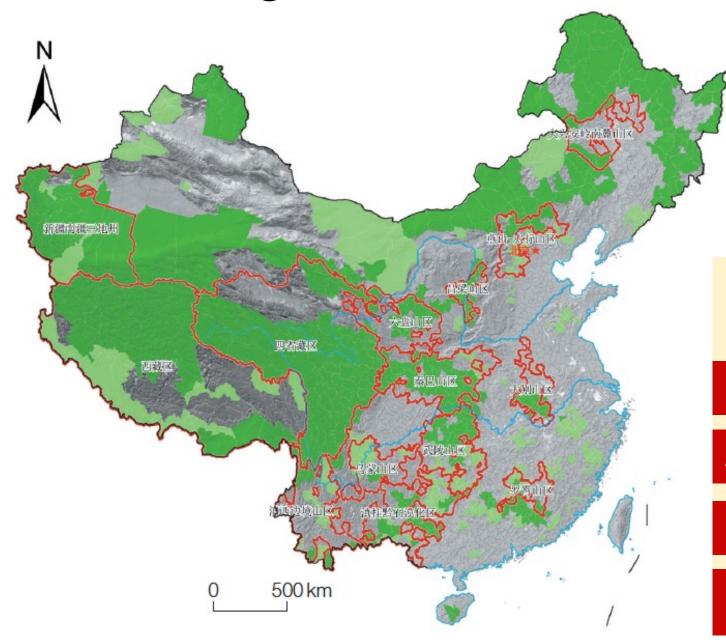
Inland provinces Closed cvcle system

Strategy: Belt and Road Initiative (2013 ~)

Open up in both directions; Balanced Industry Layout



2.7 Ecological Governance



Contiguous Poverty Area

National Key Ecological Area

First Issued in 2010

Added in 2016

Promote ecological and resource advantages for Poor Region

Biological resources

Agricultural resources

Cultural resources

Energy & Mining resources

Agriculture

Tourism

Green Economy

biopharmaceutical industry

2.8 Rural Revitalization

Administrative divisions in China

National

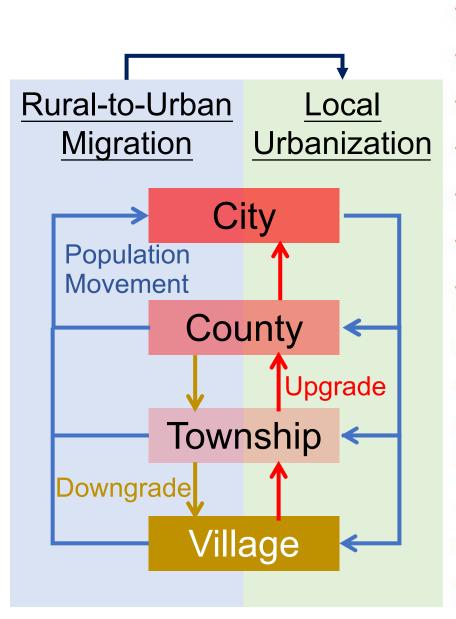
Provincial

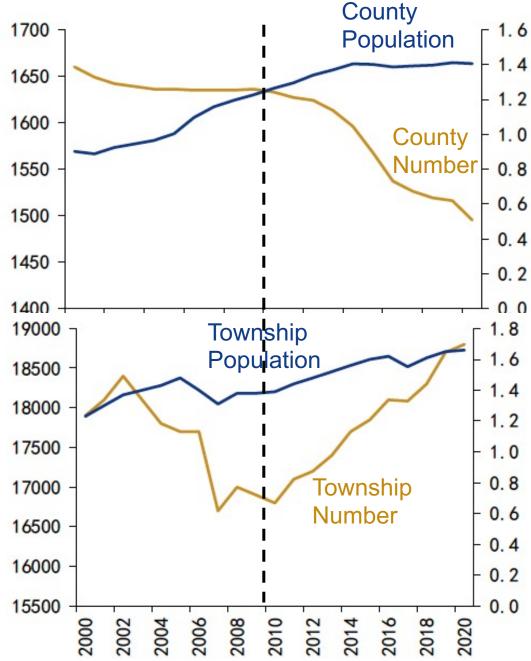
Prefectural

County

Township

Village





3. Paradigm shift?

Dimensions	Urbanization Until 2018	Paradigm Shift ?
Trends	Urban-Rural wealth disparities → Inner-city wealth disparities	Urban affluence feeds back into rural areas
People, Goods, Money Flow	Rural to Urban	Mutual Flow
Development Focus	Urban economic development	Coordinated development in economy, culture, and ecology
Outcomes	Increasing Urban-Rural Disparity	Leaving no place and no one behind
Urbanization Standards	Urban population's percentage	Degree of urban-rural Integration



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